

OSPREY SOLANA TRUST

PRIVATE PLACEMENT

The Osprey Solana Trust offers accredited investors secure, convenient, and cost effective access to SOL, the native token of the Solana Network.



About Solana

Category/Classification:
Protocol

Consensus Mechanism:
Hybrid Proof of History/Proof of Stake

Website:
solana.com



About Osprey Solana Trust

Investor Qualifications:
Accredited Investors

Strategy:
Provides direct ownership of SOL tokens

NAV per share (\$):
Calculated and published each trading day after market close

SOL per share:
Calculated and published each trading day after market close


Investment Terms & Private Placement Details

Sponsor	Osprey Funds
Custodian	Coinbase Custody Trust Company, LLC
Fund Administrator	Theorem Fund Services
Auditor	KPMG
Management Fee	0% until 2023, then 2.50% unless waived by Sponsor
Performance Fee	0%
Minimum Initial Investment	\$10,000
Additional Investment Minimum	\$10,000
Subscription Type	USD or SOL
Subscription Frequency	Daily
IRA Eligible	From select providers
Lock up period	12 Months
Secondary Trading	The Fund is seeking approval for secondary market trading via OTCQX and approval is not guaranteed
Redemptions	Not currently offered
Taxation	No K-1. Structured as a Delaware Grantor Trust for tax purposes

ABOUT OSPREY FUNDS

Osprey Funds is a low-cost provider of digital asset solutions dedicated to building smarter investment products that offer secure and transparent access.

For more information about Osprey Solana Trust,

 **Visit:** ospreyfund.io

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