

OSPREY POLYGON TRUST

PRIVATE PLACEMENT

The Osprey Polygon Trust offers accredited investors secure, convenient, and cost effective access to MATIC, the native token of the Polygon Network.



About Polygon

Category/Classification:
Protocol

Consensus Mechanism:
Proof of Stake

Website:
polygon.technology



About Osprey Polygon Trust

Investor Qualifications:
Accredited Investors

Investment Objective:
The fund seeks to track the price of the MATIC tokens, the native token of the Polygon network over time, minus fund expenses and liabilities

NAV per share (\$):
Calculated and published each trading day after market close

MATIC per share:
Calculated and published each trading day after market close

Investment Terms & Private Placement Details


| | |
|------------------------|--|
| Sponsor | Osprey Funds |
| Custodian | Coinbase |
| Fund Administrator | Theorem Fund Services |
| Auditor | KPMG |
| Management Fee | 0% until 2023, then 2.50% unless waived by sponsor* |
| Performance Fee | 0% |
| Minimum Investment | \$10,000 |
| Subscription Type | USD or MATIC |
| Subscription Frequency | Daily |
| IRA Eligible | Yes, from select providers that allow private placements |
| Lock Up Period | 12 Months |
| Secondary Trading | The Fund is seeking approval for secondary market trading via OTCQX and approval is not guaranteed |
| Redemptions | Not currently offered |
| Taxation | No K-1. Structured as a Delaware Grantor Trust for tax purposes |

*If the Trust begins paying regular dividends before January 1, 2023, the sponsor will no longer waive the management fee of 2.50%. See PPM for more details.

ABOUT OSPREY FUNDS

Osprey Funds is a low-cost provider of digital asset solutions dedicated to building smarter investment products that are simple, secure, and transparent.

For more information about Osprey Polygon Trust,

 **Visit:** ospreyfund.io

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