



# OSPREY BITCOIN TRUST

(Ticker: OBTC)

## Investment Terms

Management Fee	0.49%
Index	CMBI Bitcoin Index
Investment Objective	Seeks to track the performance, before fees and expenses, of the CMBI Bitcoin Index.
NAV per share (\$)	Calculated and published on business days after market close.
IRA Eligible	Yes, from select providers.
Subscription Type	USD or Bitcoin.
Secondary Market Trading	Shares are available for trading under ticker symbol OBTC.
Taxation	Structured as grantor trust for tax purposes.
Fees & Expenses	Additional fees and expenses include custody, audit, index licensing, and legal. The Sponsor expects these additional expenses to total 0.30% or less for 2021.

## Trust Identifiers

Ticker	OBTC
CUSIP	68839C206
ISIN	US68839C2061

## Service Providers

Custodian	Fidelity Digital Assets Services, LLC
Index Provider	Coin Metrics
Auditor	Grant Thornton LLP
Fund Administrator	Theorem Fund Services, LLC

## Returns as of January 29, 2021

## Osprey Bitcoin Trust NAV

Year to Date	19.3%
Three Months	155.4%
Since Inception (1/22/2019)	846.4%

## Private Placement Details

Minimum Investment	\$25,000
Subscription Frequency	Weekly
Investor Qualifications	Accredited Investors
Lock up period	12 months

## SMARTER BITCOIN ACCESS

Osprey Bitcoin Trust provides easy access to bitcoin. Buy it under the ticker symbol OBTC and hold it in your brokerage account or IRA.

### LOW-COST

Lowest management of any digital asset fund at 0.49%.

### SECURE

Secure alternative with Fidelity Digital Assets serving as the fund's custodian.

### ACCESSIBLE

Available in a brokerage account or IRA. No wallet or keys required.

## ABOUT OSPREY

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Osprey Funds is a low-cost provider of digital asset solutions dedicated to building smarter investment products that offer secure and transparent access. For more information, please visit [ospreyfunds.io](https://ospreyfunds.io).

For more information about our low-cost solution for smarter bitcoin access, email [info@ospreyfunds.io](mailto:info@ospreyfunds.io).

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The information contained herein is provided only as of the date of this presentation.

This presentation contains “forward-looking statements.” These statements are based on management’s current expectations and beliefs, as well as on a number of assumptions concerning future events. Forward-looking statements are subject to known and unknown risks and uncertainties, many of which are outside of our control and all of which

