



## Osprey BNB Chain Trust (Ticker: OBNB)

Osprey BNB Chain Trust (OBNB) provides accredited investors a simple and secure way to gain exposure to BNB, the native token of BNB Chain. Crypto, no wallets or keys required.

### EASY ACCESS

Fund shares held right in your brokerage account.

### TRANSPARENT

The fund is audited annually by a third party and provides quarterly financial statements.

### SECURE

Vigilant procedures around custody and cold storage.

### Service Providers

#### CUSTODIAN

↳ Bitgo

#### FUND ADMINISTRATOR

↳ Theorem Fund Services

#### AUDITOR

↳ Cherry Bekaert

### Key Terms

INVESTOR QUALIFICATIONS*	Accredited Investors
MANAGEMENT FEES	2.5%
PERFORMANCE FEE	0%
MINIMUM INVESTMENT*	\$10,000
SUBSCRIPTION TYPE*	USD or BNB
IRA ELIGIBLE	Yes, from select providers
LOCK UP PERIOD*	12 months
SECONDARY TRADING	The Fund trades under ticker OBNB. Publicly traded shares may trade at a discount or premium to the Funds NAV.
REDEMPTIONS	Not currently offered
TAXATION	No K-1. Structured as a Delaware Grantor Trust for tax purposes

\*Only applicable to private placements.

### About BNB Chain

The BNB Chain is an innovative network for fast, secure, and affordable DeFi and NFT dApps. BNB, the native token of BNB Chain, links with other networks and is designed for interoperability, smart contracts, and more.

### Osprey Funds.

#### Your Trusted Guide to Select Crypto.

Osprey Funds is a low-cost provider of digital asset solutions. We build smarter investment products that are simple, secure, and transparent.



#### CATEGORY/CLASSIFICATION:

Layer 1 Protocol



#### CONSENSUS MECHANISM:

Byzantine Fault Tolerance/  
Proof of Stake



#### WEBSITE:

[BNBCHAIN.ORG](https://BNBCHAIN.ORG)



## Disclaimer

This communication does not constitute an offer to sell, nor the solicitation of an offer to purchase securities. Offers for sales of Shares by the Fund can be made only by the Fund's Private Placement Memorandum. This communication should not be relied upon as investment advice, or a recommendation regarding any products, strategies, or any investment in particular. This communication is strictly for illustrative, educational, or informational purposes and is subject to change. Carefully consider the risk factors, investment objectives, fees, expenses, and other information associated with investments in the Fund before making an investment decision. Such risk factors, investment objectives, fees, expenses and other important information can be found in the Fund's Private Placement Memorandum, which can be obtained by the Fund In the case of Shares purchased directly from the Fund, or in the case of secondary market purchases of Shares, the Fund's financial disclosures, which can be found on [www.otcm Markets.com](http://www.otcm Markets.com) (Symbol: OBNB). The financial disclosures available on [www.otcm Markets.com](http://www.otcm Markets.com) have been prepared in accordance with the OTCQX Alternative Reporting Standard (which have not been approved by the U.S. Securities and Exchange Commission (the "SEC") or any other regulatory agency or state securities commission). Any representation to the contrary is a criminal offense. Such documents may not contain all of the information necessary for a prospective investor to make a fully informed investment decision, and all investors are encouraged to read all available documents prior to making an investment decision. Shares of the Osprey BNB Chain Trust that are unrestricted may be quoted on OTCQX and may be purchased and sold throughout the trading day through any brokerage account with access to such markets.

The Fund is a speculative investment that involves a high degree of risk and uncertainty, and is not suitable for investors that cannot afford to lose their entire investment. Moreover, there can be no assurance that the value of the Shares, traded on the secondary market under ticker symbol "OBNB," will reflect the value of the Fund's net assets. Such Shares may trade at a substantial premium over, or a substantial discount to, the value of the Fund's net assets ("Net Asset Value" or "NAV"), because, among other factors, the Fund does not currently operate a redemption program, and because, among other factors, the Fund's Shares when initially issued are generally subject to a holding period under Rule 144 of the Securities Act of 1933 ("Securities Act"). Therefore, the performance of the Fund's Shares may deviate significantly from the performance of the Fund's NAV per Share. There is no guarantee that the Fund will meet its investment objective. Prior to making any investment decision in respect of the Fund or Shares of the Fund, each investor must undertake its own independent examination and investigation of the Fund, including the merits and risks involved in an investment in the Fund or Shares, and must base its investment decision – including a determination whether Shares would be a suitable investment for the investor – on such examination and investigation and must not rely on Osprey or the Fund in making such investment decision. Prospective investors must not construe the contents of this material as legal, tax, investment, or other advice. Each prospective investor is urged to consult with its own advisors with respect to legal, tax, regulatory, financial, accounting and similar consequences of investing in the Fund, the suitability of the investment for such investor and other relevant matters concerning an investment in the Fund. This material contains an overview summary and does not purport to be complete, and is qualified in its entirety by reference to the Fund's definitive offering documents, which can be obtained by the Fund In the case of Shares purchased directly from the Fund, or in the Fund's financial disclosures, which can be found on [www.otcm Markets.com](http://www.otcm Markets.com) (Symbol:OBNB). The Shares of the Fund are not registered under the Securities Act, the Securities Exchange Act of 1934, the Investment Company Act of 1940, or any state securities commission or other regulatory body. Osprey is not registered as an investment adviser under the Investment Advisers Act of 1940, and is not registered as a commodity pool operator or commodity trading adviser under the Commodity Exchange Act.