

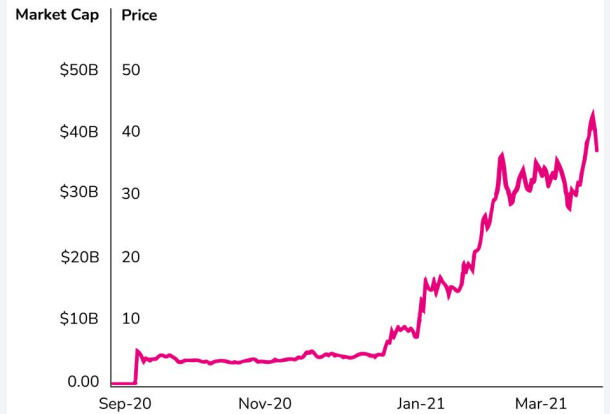


The Osprey Polkadot Trust offers accredited investors secure, convenient, and cost effective access to DOT, the native token of the Polkadot Network.

## Investment Terms & Private Placement Details

Sponsor	Osprey Funds
Investor Qualifications	Accredited Investors
Investment Objective	The fund tracks the price of DOT tokens, the native token to the Polkadot Network (DOT)
Strategy	Provides direct ownership of DOT tokens
NAV per share (\$)	Determined Daily
Management Fee	0% until 2023, then 2.50% unless waived by Sponsor
Performance Fee	0%
Minimum Investment	\$25,000
Subscription Type	USD or DOT
Subscription Frequency	Daily
IRA Eligible	From select providers
Lock up period*	12 Months.
Secondary Trading	The Fund will seek approval for secondary market trading via OTCQX and approval is not guaranteed
Redemptions	Not currently offered
Taxation	No K-1. Structured as a Delaware Grantor Trust for tax purposes

## Polkadot Price and Market Capitalization



## About Polkadot

Category/Classification	Protocol
Consensus Mechanism	Capitalize Proof of Stake
Website	www.polkadot.network

## Service Providers

Custodian	Coinbase Custody Trust Company, LLC
Fund Administrator	Theorem Fund Services
Auditor	Grant Thornton

\*The Sponsor intends to apply to the SEC for a reduction of this period to 6 months as soon as reasonably practicable

## ABOUT OSPREY FUNDS

Osprey Funds is a low-cost provider of digital asset solutions dedicated to building smarter investment products that offer secure and transparent access. For more information about Osprey Polkadot Trust, visit [ospreyfund.io](https://ospreyfund.io) or email [ir@ospreyfund.io](mailto:ir@ospreyfund.io).

## CONNECT WITH US



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